

STATE OF MAINE  
PUBLIC UTILITIES COMMISSION

Docket No.

Applicant

Application for Approval  
Of Issue of Securities

The undersigned \_\_\_\_\_  
(Give exact corporate name of applicant)

represents that it is a public utility organized<sup>1</sup> under \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

and existing and doing business under the laws of the State of Maine, and that it is  
engaged in the business of \_\_\_\_\_

\_\_\_\_\_

that it is authorized by its charter to furnish its (electrical, water, telephone, gas) service  
in the towns and cities of \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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<sup>1</sup> If under the general law, state the date or organization, book page of  
records in Secretary of State's office.

If under Private and Special Laws, state chapter and year, and all  
amendments thereto.

that is now furnishing electrical, water, telephone, gas service in the towns and cities of

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and further represents that:

1. Its exact corporate name is \_\_\_\_\_

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2. Its principal office is located at \_\_\_\_\_

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3. Its principal officers and address of each are:

President \_\_\_\_\_ , \_\_\_\_\_

Treasurer \_\_\_\_\_ , \_\_\_\_\_

General Manager or  
Superintendent \_\_\_\_\_ , \_\_\_\_\_

Clerk or  
Secretary \_\_\_\_\_ , \_\_\_\_\_

Counsel \_\_\_\_\_ , \_\_\_\_\_

Board of Directors: \_\_\_\_\_

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4. Its total authorized capital stock is \$ \_\_\_\_\_ divided as follows:

Nonpar: No. of Shares \_\_\_\_\_

Common:	No. of Shares	Par Value per share	Total
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Preferred:	No. of Shares	Par Value per Share	Total
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5. Its total capital stock now issues and outstanding is \$ \_\_\_\_\_

divided as follows:

Nonpar: No. of Shares \_\_\_\_\_

Common:	No. of Shares	Par Value per share	Total
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Preferred:	No. of Shares	Par Value per Share	Total
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6. Its total bonded debt now issues and outstanding is \$ \_\_\_\_\_

divided as follows:

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Kinds of Securities	Amount	Date Issued	Maturity	Rate	Interest Paid	Docket No. <sup>2</sup>
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<sup>2</sup> Give each case number under which bonds and indebtedness were authorized by Public Utilities Commission.

7. Its interest bearing indebtedness, exclusive of bonds and including short-term debt, amounts to \$ \_\_\_\_\_ divided as follows:

Amount	Maturity	Rate	Interest	Paid	Docket No. <sup>3</sup>
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

8. Its total interest charge, including interest on short term debt, for the last fiscal year was \$ \_\_\_\_\_

9. Its net income for the last fiscal year was \$ \_\_\_\_\_

10. A true copy of the balance sheet of the utility dated \_\_\_\_\_, 20\_\_\_\_; attested copy of notice to stockholders and directors of meeting, or waivers thereof: and attested copy of such portion of the minutes of stockholders and directors meeting, including the resolutions of the stockholders and the directors, whichever body is authorized (by charter or bylaws) to act in such matters, authorizing the action contemplated in this application, are filed with this case.

11. The nature and amount of encumbrance on the property securing the proposed securities are as follows:<sup>4</sup> \_\_\_\_\_

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<sup>3</sup> Give each case number under which bonds and indebtedness were authorized by Public Utilities Commission.

<sup>4</sup> If property is free of encumbrance, applicant must file with his petition evidence of ownership; such as, affidavit of the proper official, or certificate of counsel substantiating that fact.

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12. A copy of the applicant's charter and copy of articles of incorporation, with amendments to date, duly attested by proper corporate official, are filed with this application. (If filed with former case, state Docket No.)

13. A copy of applicant's bylaws, with amendments to date, duly authenticated by proper officer, is filed with this application. (If filed with former case, state Docket No.)

14. A copy of all mortgages, indentures, and equipment trust agreements is filed with the application. (If filed with former case, state Docket No.)

15. The price or prices, rate or rates, and the terms or conditions at which and under which the securities are proposed to be sold or disposed of, are as follows:\_\_\_\_\_

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16. The person, firm, or corporation by or through whom the securities are proposed to be issued, and details of all contracts, under writings, and other arrangements made or proposed to be made in connection with this issue are as follows: \_\_\_\_\_

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17. It is necessary to acquire additional funds for the purpose of: <sup>5</sup> \_\_\_\_\_

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(state fully uses to be made of funds sought and expense involved with as much

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detail as possible).

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Wherefore, authority is hereby requested to issue \_\_\_\_\_

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<sup>5</sup> If the proceeds from the sale of the proposed securities are to be used for future extensions, construction, or improvements to facilities, or to used for the discharge or lawful refunding of obligations, an itemized statement showing the estimated cost of such proposed work, and a statement showing for what purposes the money obtained from the bonds, notes, or other obligations to be refunded or discharged was used, supported by affidavit of the proper corporate official, must accompany this applications. If such statements are not filed, a formal public hearing will be held. If complete statements are filed, it may obviate the necessity of a public hearing.

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Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_ 20 \_\_\_\_

\_\_\_\_\_  
Applicant

\_\_\_\_\_  
(Official Title)

County of \_\_\_\_\_, ss:

\_\_\_\_\_ makes oath and says that he  
resides in \_\_\_\_\_, and is \_\_\_\_\_  
of \_\_\_\_\_ Company: that he has examined carefully  
each and all of the statements contained in the foregoing application and in the exhibits  
hereto attached and made a part hereof; that he has knowledge of the matters herein  
set forth; that he declares that each and all of the statements contained in the foregoing  
application and in the exhibits hereto attached and made a part hereof are true and  
correct;<sup>6</sup> and that he has been specially designated by the Board of Directors of  
\_\_\_\_\_ Company as the Executive Officer of  
the Corporation by whom this application is to be signed, verified, and filed for and in  
behalf of said \_\_\_\_\_ Company.

\_\_\_\_\_  
(duly authorized officer)

\_\_\_\_\_  
<sup>6</sup> If information is based upon "knowledge and belief," specify in detail.



State of Maine  
 County of \_\_\_\_\_ ss:

Subscribed and sworn to before me, a notary public in and for the state and  
 county above named, this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_.

\_\_\_\_\_  
 Notary Public

(Seal)

My Commission expires \_\_\_\_\_.

Note: Making oath to the above statement by the duly authorized officer for the applicant is optional. If however, oath is not made, a public hearing will be held, at which the applicant must present testimony to substantiate the allegations and things set out in the application.

If oath is made by the duly authorized officer of the applicant and the proper jurat is attached, and if the record be complete, the Commission will proceed to investigate, without notice said allegations, which investigation may obviate the necessity of a public hearing.